

**UCC FINANCING STATEMENT**

**FOLLOW INSTRUCTIONS**

<b>A. NAME &amp; PHONE OF CONTACT AT FILER (optional)</b> Dr. Brian Fontenot II [REDACTED]
<b>B. E-MAIL CONTACT AT FILER (optional)</b>
<b>C. SEND ACKNOWLEDGMENT TO: (Name and Address)</b> Unified Global Intelligence Corporation [REDACTED] [REDACTED] USA

**FILING NUMBER: 20-0051453949**  
**FILING DATE: 10/06/2020 04:33 PM**  
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**FILED: Texas Secretary of State**  
**IMAGE GENERATED ELECTRONICALLY FOR WEB FILING**  
**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

1. DEBTOR'S NAME - Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	1a. ORGANIZATION'S NAME <b>ICTS Trust ATOA, LLC</b>				
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS <b>8788 Southwestern Blvd.,</b>		CITY <b>Angola</b>	STATE <b>NY</b>	POSTAL CODE <b>14006</b>	COUNTRY <b>USA</b>

2. DEBTOR'S NAME - Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	2a. ORGANIZATION'S NAME				
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY) - Provide only one Secured Party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME <b>XUSD Blockchain Holdings, LLC</b>				
	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS <b>8788 Southwestern Blvd.</b>		CITY <b>Angola</b>	STATE <b>NY</b>	POSTAL CODE <b>14006</b>	COUNTRY <b>USA</b>

4. COLLATERAL: This financing statement covers the following collateral:  
 The Bailee of Record herewith enters into the Commercial Registry the following items of real property hereby accepted for value and exempt from levy:

Safe Keeping Receipt (SKR) for Gold (AU) assets held by Bangko Sentral NG Philipinas and properly assigned and conveyed to the above listed Bailee, ICTS Trust ATOA, LLC, on 21AUG20. The registered Gold Certificate Number lodged and verified by the proper banking authorities is as follows: 105 022 L 50. The registered Safe Keeping Receipt (SKR) number is as follows: B 51263

The aforementioned Gold (AU) Certificate currently has a US DOLLAR value of \$74,470,435,200.00 as assessed against the current Gold Market value of \$1,868.00 per ounce as of the date of filing. The Bailee, ICTS Trust ATOA, LLC; hereby fully assigns control of a total value of the referenced Safe Keeping Receipt (SKR) in the amount of Five Billion Dollars USD (\$5,000,000,000 USD) to XUSD Blockchain Holdings, LLC; the Bailor; for the purpose of developing the XUSD Stable Coin in addition to the XUSD GOLD coin; digital assets conforming to both the ERC 20 and the ERC 1155 Token Standards, built upon the Ethereum Cryptographic Blockchain; with XUSD Gold being made available upon the ECFX Trading Platform; as assets for monetization and trading with regards to the above stated full assignment thereof.

5. Check only if applicable and check only one box Collateral is  held in a Trust (see UCC1Ad, item 17 and Instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility  Agricultural Lien  Non-UCC Filing

6b. Check only if applicable and check only one box.  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:  
 UGIC | ERC 1155 DEPLOY | XUSD GOLD LISTING

**UCC FINANCING STATEMENT ADDENDUM**  
**FOLLOW INSTRUCTIONS**

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

OR	9a. ORGANIZATION'S NAME <b>ICTS Trust ATOA, LLC</b>	
	9b. INDIVIDUAL'S SURNAME	
	FIRST PERSONAL NAME	
	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

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10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

OR	10a. ORGANIZATION'S NAME				
	10b. INDIVIDUAL'S SURNAME				
	INDIVIDUAL'S FIRST PERSONAL NAME				
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX	
10c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

11.  ADDITIONAL SECURED PARTY'S NAME or  ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

OR	11a. ORGANIZATION'S NAME				
	11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral)

The Bailor of the above listed registered assets being that of a duly registered Limited Liability Company and in Good Standing within the State of Delaware; hereby enters into this agreement with acknowledgement of all parties attached and shall honor all agreements made with regard to the Safe Keeping Receipt (SKR) for Gold (AU) assets held by Bangko Sentral NG Philipinas and the listed owner of record.

The assignment of assets to the XUSD Stable Coin AND the XUSD Gold Coin as available on the ECFX Trading Platform shall be further described as follows:

13.  This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

14. This FINANCING STATEMENT

covers timber to be cut  covers as-extracted collateral  is filed as a fixture filing

16. Description of real estate:

17. MISCELLANEOUS:

**UCC FINANCING STATEMENT ADDENDUM**

**FOLLOW INSTRUCTIONS**

9: NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

OR	9a. ORGANIZATION'S NAME <b>ICTS Trust ATOA, LLC</b>
	9b. INDIVIDUAL'S SURNAME
	FIRST PERSONAL NAME
	ADDITIONAL NAME(S)/INITIAL(S) <span style="float: right;">SUFFIX</span>

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**4. This FINANCING STATEMENT covers the following collateral:**

\$5,000,000,000 USD VALUE OF THE SAFE KEEPING RECEIPT (SKR) IS HEREBY CONTRACTED WITH FULL ASSIGNMENT THEREOF AND CONVERTED TO 5,000,000,000 XUSD STABLE COIN CRYPTOGRAPHICALLY MINTED ON THE ETHEREUM ERC-20 TOKEN STANDARD & ISSUED ELECTRONICALLY VIA ETHEREUM SMART CONTRACT  
0x03360Fdaa298011B2CEF40340b93AD89e1866085

NOTICE IS HEREBY GIVEN THAT THE AFOREMENTIONED SMART CONTRACT NUMBER SHALL CHANGE WHEN THE ERC-20 IS REISSUED AGAINST THE ERC-1155 TOKEN STANDARD WITHIN THE NEXT 30 TO 45 DAYS. PROPER AMENDMENT OF THIS FILING WILL BE MADE AT THAT TIME WHEN THE CONTRACT NUMBER HAS CHANGED AND TOKEN IDS ASSIGNED BY THE DEVELOPER.

THE VALUE OF THE AFOREMENTIONED SMART CONTRACT IS DERIVED FROM VALUE AS EXPRESSED IN UCC1 FILING NUMBER 20-0046772250 AS WELL AS THE ASSETS ATTACHED HERETO. THE ASSIGNMENT OF VALUE IS IN COMPLIANCE THEREOF UCC SECTION 1-104 AND 50 USC SECTION 4305(b)(2) TO ATTACHED REGISTERED RECORDS OF CONVEYANCE OF REAL PHYSICAL PROPERTY.

THUS, THE VALUE OF THE CURRENT ERC-20 ETHEREUM CRYPTOGRAPHIC CURRENCY SHALL REMAIN A 1:1 CONVERSION OF XUSD = USD.

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